



MANAPPURAM FINANCE LIMITED

®

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Ref: Sec/SE/500/2020-21
January 28,2021

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 531213	National Stock Exchange of India Limited 5th Floor, Exchange Plaza Bandra (East) Mumbai – 400 051 Scrip Code: MANAPPURAM
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Dear Madam/Sir

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 (“SEBI LODR Regulations”)

Ref: Our Intimation Ref: Sec/SE/489/2020-21 dated January 21,2021

Pursuant to regulation 30 of the SEBI LODR Regulations, we wish to inform you that the Financial Recourse and Management Committee of the Board of Directors of Manappuram Finance Limited (“Company”) at its meeting held on January 28,2021 approved the allotment of 6000 (Six Thousand) Rated, Secured, Redeemable Non-Convertible Debentures having a face value of Rs.10,00,000/- (Rupees Ten Lakhs Only) each aggregating to Rs.600,00,00,000/- (Rupees Six Hundred Crores only) on a Private Placement basis to be listed on the BSE Limited.

Material Details regarding the allotment in terms of point 2.1(g) of SEBI circular dated September 9, 2015 are as follows: -

Tenure of the instrument date of allotment and date of maturity	7 years Date of Allotment: January 28,2021 Date of maturity: January 28,2028
Coupon/interest offered schedule of payment of coupon/interest and principal;	Coupon Rate: 8.57% p.a Coupon Payment Frequency: Semi Annual Payment dates: 28-July-2021,28-Jan-2022,28-Jul-2022,28-Jan-2023,28-July-2023,28-Jan-2024,28-July-2024,28-Jan-2025,28-July-2025,28-Jan-2026,28-July-2026,28-Jan-2027, 28-July-2027 and 28-Jan-2028 Redemption Schedule and Redemption Date:

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	<p>Repayment in 3 annual instalments.</p> <ol style="list-style-type: none"> 1) 28-Jan-2026 – Rs. 2,50,000/- per Debenture 2) 28-Jan-2027 – Rs. 2,50,000/- per Debenture 3) 28-Jan-2028 – Rs. 5,00,000/- per Debenture
charge/security, if any, created over the assets	<p>The Issuer shall ensure that the value of the Security created shall at all times be equal to at least 1.25 (One point twenty five times) of the aggregate amount of the outstanding principal of the Debentures and aggregate amount of the interest payable in respect of the Debentures ("Security Cover").</p> <p>In case the security cover falls below 1.25 (one point twenty five times), at any time during the currency of these Debentures, the shortfall to be replenished within 15 (fifteen) calendar days.</p>
special right /interest/ privileges attached to the instrument and changes thereof	Nil
delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	<p>On the occurrence of event of default, including but not limited to default in payment of any Interest on the Debentures on the Interest Payment Date and/or on Amount on the Redemption Date and any delay in creation of Security, the Issuer shall pay to Debenture holders additional interest at the rate of 2% per annum on Debentures in addition to the payment of interest at Interest Rate and/or the Redemption Amount, as the case may be.</p> <p>The Default interest as above shall be payable for the period commencing on the first day of such payment default till the time such payment default continues and shall be payable on the next Interest Payment. In case of other defaults, default interest is payable from day of notification of such default till such default is cured.</p>

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	where the Issuer fails to execute the Trust Deed within the period specified by statutes without prejudice to any liability arising on account of violations of the provisions of the Act and these Regulations, the issuer shall also pay interest at least two percent annum to the debenture holder over and above the agreed coupon rate till the execution of the Trust Deed.
details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Nil

Request you to kindly take the same on record.

For Manappuram Finance Limited

Manojkumar V.R

Company Secretary

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